

Ticker: **XOM US EQUITY****Exxon Mobil Corp (New York: XOM, Currency: USD)**

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Website	corporate.exxonmobil.com
Number of Employees	61,500
Ticker:	XOM US

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↓ **112.75** -1.22 (-1.07%)
112.54 112.97

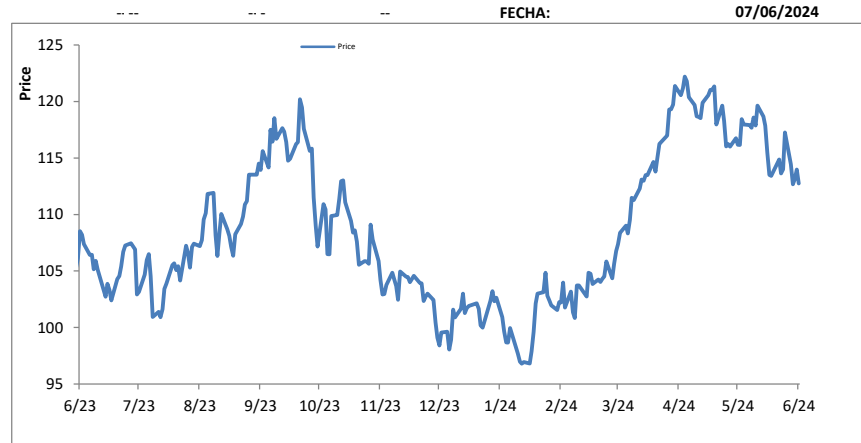
Exxon Mobil Corporation opera como una empresa de producción de petróleo y gas natural. Ofrece combustibles integrados de exploración y producción, lubricantes, productos químicos y refinados para los sectores de automoción, transporte por camiones, aviación y transporte marítimo, con la finalidad de reducir emisiones de gases de efecto invernadero. Opera en todo el mundo

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	112.75	Market Cap (MM)	505,788.4
Open	113.79	Shares Out. (MM)	4,485.9
Previous Close	113.97	Float %	99.7%
Change	0.85	Shares sold short (MM)	38,017,881.0
Change %	0.75	Dividend Yield %	3.3
Day High/Day Low	114.9 / 112.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	123.8 / 95.8	P / Diluted EPS Before XO	
Volume (MM)	13.25	Beta	0.79
Avg. Vol - 3 mo (MM)	17.94		

Financial Information (Currency: USD, in mm)

Revenue - LTM	331,464.0	Cash & ST Invest.	31,539
EBIT - LTM	39,623.0	Total Assets	376,317.0
EBITDA - LTM	60,832.0	Total Debt	47,588.0
Net Income - LTM	32,800.0	Total Liabilities	163,779.0
Total Enterprise Value	520,710	Total Equity	212,538.0
TEV/ Total Revenue	1.4 x	Cash from Operations - LTM	53,692.0
TEV/ EBITDA	7.8 x	Cash From Investing - LTM	-18,926.0
		Cash from Financing -LTM	-34,093.0

**Company Notes**

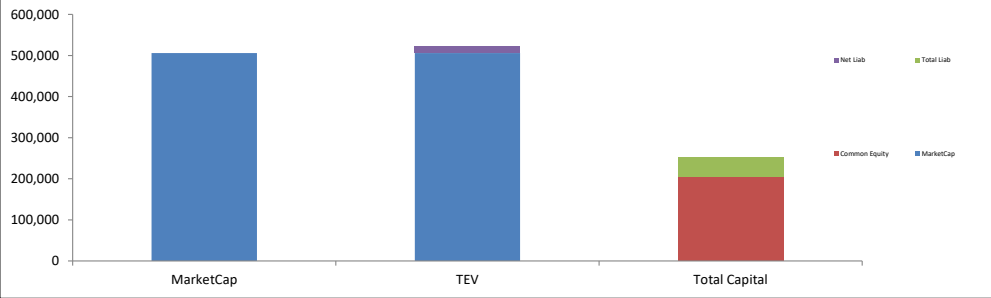
2015 Q2	a loss of \$2.000 from Acquisition-Related Costs
GAAP Net Income includes, (in millions, after-tax):	
a loss of \$260.000 from Tax Provision/Benefit	2010 Q2
	GAAP Net Income includes, (in millions, pre-tax):
2012 A1	a loss of \$15.000 from Acquisition-Related charges
GAAP Net Income Includes: (in millions, pre-tax)	
A gain of \$3400 from Sale of Business	2010 Q1
A gain of \$6500 from Restructuring	GAAP Net Income includes, (in millions, after-tax):
A gain of \$600 from Disposal of Assets	a tax benefit of \$200.000
2012 Q4	2009 A1
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income includes, (in millions, after-tax):
A gain of \$600.000 from Disposal of Assets	A loss of \$140.000 from interest related to Valdez punitive damages award.
2012 Q2	2009 Q2
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income includes, (in millions):
a gain of \$6,500.000 from Divestitures	An after-tax loss of \$140.000 from interest related to Valdez punitive damages award.
a gain of \$1,000.000 from Other Items	
2010 A1	2008 A1
GAAP Net Income includes, (in millions):	GAAP Net Income includes, (in millions, after-tax):
a pre-tax loss of \$18.000 from Merger/Acquisition Costs	a gain of \$1,160.000 from from Special Items
an after-tax loss of \$200.000 from Healthcare Tax Charge	
2010 Q4	2008 Q3
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):
a loss of \$1.000 from Merger/Acquisition Costs	A gain of \$1,450.000 from Special Items
2010 Q3	2008 Q2
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):

Key Board Members

Name	Title	Organization
1 Lawrence W Kellner "Larry"	President/Founder	Emerald Creek Group
2	Board Member	Exxon Mobil Corp
3	Board Member	Row 44 Inc
4	Board Member	Central Houston Inc
5 Jeffrey W Ubben "Jeff"	Founder	Valueact Holdings Lp
6	Chairman Emeritus/Founder	Valueact Capital Management LI
7	Chairman Emeritus/Founder	Valueact Capital Partners Lp
8	Mng Partner/Portfolio Mgr/Co-FO	Inclusive Capital Partners Lp
9	Board Member	Bayer Ag
#	Board Member	Enviva Inc
#	Board Member	Exxon Mobil Corp
#	Board Member	Enviva Lp
#	Board Member	United Talent Agency
#	Trustee	Duke University
#	Board Member	World Wildlife Fund
#	Trustee	Northwestern University
#	Board Member	Brookfield Corp
#	Board Member	Exxon Mobil Corp
#	Board Member	Brookfield Asset Management LI
#	Board Member	Procter & Gamble Co
#	Founder	Eagle Capital Holdings
#	Founder	Orion Capital Partners
#	Chair	Jackson Financial Inc
#	Chairman	Jackson National Life Insuranc
#	Board Member	Exxon Mobil Corp
#	Board Member	Neuberger Berman Group Llc
#	Fund Manager	Ardinall Investment Management
#	Board Member	Exxon Mobil Corp
#	Board Member	Vast Solar Pty Ltd

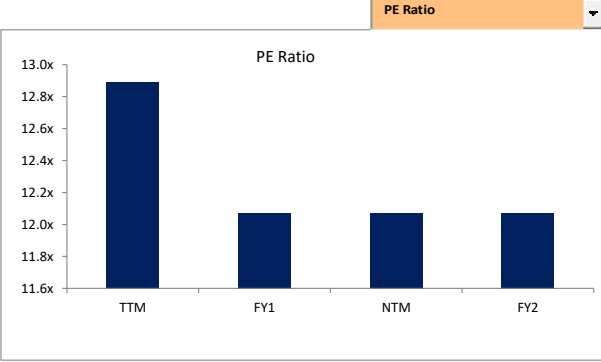
Ticker: XOM US EQUITY		Exxon Mobil Corp									
Period Type		Annuals		Sector: Energía			Industry: Petróleo, gas y combustibles		Sub-Industry: Petróleo y gas integrados		
Annuals											
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/03/2024	31/03/2024	31/12/2024	31/12/2025	31/12/2026
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	237,162.0	279,332.0	255,583.0	178,574.0	276,692.0	398,675.0	334,697.0	80,411.0	334,697.0	88,492.7	88,492.7
Growth Over Prior Year	18.2%	17.8%	(8.5%)	(30.1%)	54.9%	44.1%	(16.0%)	(16.0%)	6.7%	6.7%	6.7%
Gross Profit	26,258.0	35,070.0	25,433.0	(17,995.0)	34,647.0	75,148.0	55,131.0	50,975.0	--	--	--
Margin %	11.1%	12.6%	10.0%	(10.1%)	12.5%	18.8%	16.5%	63.4%	--	--	--
EBITDA	31,967.0	39,584.0	31,963.0	16,909.0	45,382.0	89,362.0	66,364.0	60,832.0	19,708.5	19,708.5	19,708.5
Margin %	13.5%	14.2%	12.5%	9.5%	16.4%	22.4%	19.8%	75.7%	5.9%	22.3%	22.3%
EBIT	12,074.0	20,839.0	11,531.0	(30,653.0)	23,233.0	63,546.0	43,747.0	39,623.0	13,486.4	13,486.4	13,486.4
Margin %	5.1%	7.5%	4.5%	(17.2%)	8.4%	15.9%	13.1%	49.3%	4.0%	15.2%	15.2%
Earnings from Cont. Ops.	19,848.0	21,421.0	14,774.0	(23,251.0)	23,598.0	57,577.0	37,354.0	34,077.0	--	--	--
Margin %	8.4%	7.7%	5.8%	(13.0%)	8.5%	14.4%	11.2%	42.4%	--	--	--
Net Income	19,710.0	20,840.0	14,340.0	(22,440.0)	23,040.0	55,740.0	36,010.0	32,800.0	9,916.6	9,916.6	9,916.6
Margin %	8.3%	7.5%	5.6%	(12.6%)	8.3%	14.0%	10.8%	40.8%	3.0%	11.2%	11.2%
Diluted EPS Excl. Extra Items	4.6	4.9	3.4	(5.3)	5.4	13.3	8.9	8.2	2.4	2.4	2.4
Growth Over Prior Year	146.3%	5.4%	(31.1%)	--	--	146.0%	(33.0%)	(44.8%)	22.6%	22.6%	22.6%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	112.75
Shares Out.	4,485.93
Market Capitalization (USD)	505,788.35
- Cash & Short Term Investments	33,320.00
+ Total Debt	40,440.00
+ Pref. Equity	0.00
+ Total Minority Interest	7,802.00
= Total Enterprise Value (USD)	520,710.35
Book Value of Common Equity	205,250.00
+ Pref. Equity	0.00
+ Total Minority Interest	7,802.00
+ Total Debt	40,440.00
= Total Capital	253,492.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2024	31/03/2024	31/03/2024	31/03/2024
TEV/Total Revenue	1.3x	1.4x	5.9x	5.9x
TEV/EBITDA	6.3x	7.8x	6.5x	6.5x
TEV/EBIT	9.6x	11.9x	9.6x	9.6x
P/Diluted EPS Before Extra	11.2x	14.2x		
P/BV	1.9x	2.2x	1.9x	1.9x
Price/Tang BV	1.9x	2.2x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	12.9x	12.1x	12.1x	12.1x
TEV / EBITDA	7.8x	6.5x	6.5x	6.5x
Price / CF	8.4x	7.7x	7.7x	7.7x
Price / Book	2.2x	1.9x	1.9x	1.9x
Dividend Yield	3.3x	3.4x	3.4x	3.4x



XOM US EQUITY Ascend

Consolidated Yes

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

-8FY -7FY -6FY

Ticker:	XOM US EQUITY
Period Type	Annuals ▾

XOM US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	Reporting	Change	USD
Accounting	Mixed ▾		

Exxon Mobil Corp

	Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados										
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	4,644.00	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00	31,539.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	4,644.00	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00	31,539.00
Accounts & Notes Receivable	33,152.00	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00	38,015.00
Total Receivables	33,152.00	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00	38,015.00
Inventories	16,135.00	16,678.00	16,245.00	15,080.00	16,992.00	18,958.00	18,528.00	18,850.00	18,780.00	24,435.00	25,120.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	269.00	42.00	-	-	-	-	-	-	-	25.00	29.00
Other Current Assets	5,108.00	3,565.00	2,798.00	1,285.00	1,368.00	1,272.00	1,469.00	1,098.00	1,189.00	1,782.00	1,906.00
Total Current Assets	59,308.00	52,910.00	42,623.00	41,416.00	47,134.00	47,973.00	50,052.00	44,893.00	59,154.00	97,631.00	96,609.00
Net Property, Plant & Equipment	243,650.00	252,668.00	251,605.00	244,224.00	252,630.00	247,101.00	259,651.00	233,631.00	222,634.00	211,143.00	221,789.00
Long-term Investments	6,233.00	5,404.00	4,798.00	4,849.00	5,694.00	5,800.00	5,331.00	4,931.00	5,644.00	7,222.00	6,023.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	37,617.00	38,511.00	37,732.00	39,825.00	43,233.00	45,322.00	47,563.00	49,295.00	51,491.00	53,071.00	51,896.00
Total Assets	346,808.00	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00	376,317.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	15,808.00	17,468.00	18,762.00	13,830.00	17,930.00	17,258.00	21,804.00	21,630.00	5,647.00	2,166.00	5,712.00
Accounts Payable	30,920.00	25,286.00	18,074.00	17,801.00	21,701.00	21,063.00	24,694.00	17,499.00	26,623.00	33,169.00	31,249.00
Curr. Income Taxes Payable	7,831.00	4,938.00	2,802.00	2,615.00	3,045.00	2,612.00	1,580.00	684.00	1,601.00	5,214.00	3,189.00
Other Current Liabilities	17,165.00	16,941.00	14,338.00	13,392.00	15,095.00	16,205.00	15,911.00	16,550.00	22,772.00	28,496.00	25,166.00
Total Current Liabilities	71,724.00	64,633.00	53,976.00	47,638.00	57,771.00	57,138.00	63,989.00	56,363.00	56,643.00	69,045.00	65,316.00
Long-Term Debt	6,891.00	11,653.00	19,925.00	28,932.00	24,406.00	20,538.00	30,824.00	51,176.00	47,251.00	44,626.00	41,876.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	87,698.00	92,143.00	86,047.00	79,914.00	72,014.00	69,992.00	68,846.00	61,081.00	59,346.00	52,923.00	56,587.00
Total Liabilities	166,313.00	168,429.00	159,948.00	156,484.00	154,191.00	147,668.00	163,659.00	168,620.00	163,240.00	166,594.00	163,779.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	6,492.00	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00	7,736.00
Additional Paid In Capital	10,077.00	10,792.00	11,612.00	12,157.00	14,656.00	15,258.00	15,637.00	15,688.00	15,746.00	15,752.00	17,781.00
Retained Earnings	387,432.00	408,384.00	412,444.00	407,831.00	414,540.00	421,653.00	421,341.00	383,943.00	392,059.00	432,860.00	453,927.00
Treasury Stock	(212,781.00)	(225,820.00)	(229,734.00)	(230,424.00)	(225,246.00)	(225,553.00)	(225,835.00)	(225,776.00)	(225,464.00)	(240,293.00)	(254,917.00)
Comprehensive Inc. and Other	(10,725.00)	(18,957.00)	(23,511.00)	(22,239.00)	(16,262.00)	(19,564.00)	(19,493.00)	(16,705.00)	(13,764.00)	(13,270.00)	(11,989.00)
Total Common Equity	180,495.00	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00	212,538.00
Total Equity	180,495.00	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00	212,538.00
Total Liabilities And Equity	346,808.00	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00	376,317.00
Supplemental Items											
Total Shares Out. on Filing Date	4,335.00	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00	3,971.00
Total Shares Out. on Balance Sheet Date	4,335.00	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00	3,971.00
Book Value/Share	40.14	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78	51.57
Tangible Book Value	174,003.00	174,399.00	170,811.00	167,325.00	187,688.00	191,794.00	191,650.00	157,150.00	168,577.00	195,049.00	204,802.00
Tangible Book Value/Share	40.14	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78	51.57
Total Debt	22,699.00	29,121.00	38,687.00	42,762.00	42,336.00	37,796.00	52,628.00	72,806.00	52,898.00	46,792.00	47,588.00
Net Debt	18,055.00	24,505.00	34,982.00	39,105.00	39,159.00	34,754.00	49,539.00	68,442.00	46,096.00	17,152.00	16,049.00
Total Minority Interest	6,492.00	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00	7,736.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	12,117.00	12,384.00	12,037.00	10,877.00	12,871.00	14,803.00	14,010.00	14,169.00	14,519.00	20,434.00	20,528.00
Other Inventory Accounts	4,018.00	4,294.00	4,208.00	4,203.00	4,121.00	4,155.00	4,518.00	4,681.00	4,261.00	4,001.00	4,592.00
Accum. Allowance for Doubtful Accts	112.00	113.00	107.00	75.00	72.00	61.00	34.00	96.00	159.00	168.00	170.00
Full Time Employees	75,000.00	75,300.00	73,500.00	71,100.00	69,600.00	71,000.00	74,900.00	72,000.00	63,000.00	62,000.00	61,500.00

Ticker: XOM US EQUITY	Sort Ascend	Currency Selection	Reporting	Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting Standard: Mixed			

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	32,580.00	32,520.00	16,150.00	7,840.00	19,710.00	20,840.00	14,340.00	(22,440.00)	23,040.00	55,740.00	36,010.00
Depreciation & Amort., Total	17,182.00	17,297.00	18,048.00	22,308.00	19,893.00	18,745.00	18,998.00	46,009.00	20,607.00	24,040.00	20,641.00
Other Non-Cash Adj	(128.00)	231.00	(741.00)	(6,674.00)	(8,888.00)	(2,215.00)	(4,545.00)	(7,248.00)	320.00	(2,789.00)	2,973.00
Changes in Non-Cash Capital	(4,720.00)	(4,932.00)	(3,113.00)	(1,392.00)	(649.00)	(1,356.00)	923.00	(1,653.00)	4,162.00	(194.00)	(4,255.00)
Cash from Ops.	44,914.00	45,116.00	30,344.00	22,082.00	30,066.00	36,014.00	29,716.00	14,668.00	48,129.00	76,797.00	55,369.00
Capital Expenditure	(33,669.00)	(32,952.00)	(26,490.00)	(16,163.00)	(15,402.00)	(19,574.00)	(24,361.00)	(17,282.00)	(12,076.00)	(18,407.00)	(21,919.00)
Sale of Property, Plant, and Equipment	2,707.00	4,035.00	2,389.00	4,275.00	3,103.00	4,123.00	3,692.00	999.00	3,176.00	5,247.00	4,078.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(4,435.00)	(1,631.00)	(607.00)	(1,417.00)	(5,507.00)	(1,981.00)	(3,905.00)	(4,857.00)	(2,817.00)	(3,090.00)	(2,995.00)
Other Investing Activities	1,196.00	3,573.00	884.00	902.00	2,076.00	986.00	1,490.00	2,681.00	1,482.00	1,508.00	1,562.00
Cash from Investing	(34,201.00)	(26,975.00)	(23,824.00)	(12,403.00)	(15,730.00)	(16,446.00)	(23,084.00)	(18,459.00)	(10,235.00)	(14,742.00)	(19,274.00)
Net Short Term Debt Issued/Repaid	11,272.00	1,304.00	1,253.00	(7,773.00)	(1,108.00)	(4,971.00)	1,611.00	(3,037.00)	(19,692.00)	(7,852.00)	(1,163.00)
Long-Term Debt Issued	345.00	5,731.00	8,028.00	12,066.00	60.00	46.00	7,052.00	23,186.00	46.00	637.00	939.00
Long-Term Debt Repaid	(13.00)	(69.00)	(26.00)	-	-	-	(1.00)	(8.00)	(8.00)	(5.00)	(15.00)
Total Debt Issued/Repaid	11,604.00	6,966.00	9,255.00	4,293.00	(1,048.00)	(4,925.00)	8,662.00	20,141.00	(19,654.00)	(7,220.00)	(239.00)
Pref. Dividends Paid	(10,875.00)	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)	(14,941.00)
Total Dividends Paid	(10,875.00)	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)	(14,941.00)
Increase in Capital Stocks	98.00	145.00	7.00	6.00	-	-	-	-	-	-	-
Decrease in Capital Stocks	(15,998.00)	(13,183.00)	(4,039.00)	(977.00)	(747.00)	(626.00)	(594.00)	(405.00)	(155.00)	(15,155.00)	(17,748.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(480.00)	(529.00)	(564.00)	(596.00)	(20.00)	(354.00)	(1.00)	195.00	(723.00)	(1,878.00)	(1,264.00)
Cash from Financing	(15,651.00)	(18,169.00)	(7,431.00)	(9,727.00)	(14,816.00)	(19,703.00)	(6,585.00)	5,066.00	(35,456.00)	(39,192.00)	(34,192.00)
Net Change in Cash	(4,938.00)	(28.00)	(911.00)	(48.00)	(480.00)	(135.00)	47.00	1,275.00	2,438.00	22,863.00	1,903.00
Supplemental Items											
Cash Interest Paid	426.00	380.00	586.00	818.00	1,132.00	955.00	1,291.00	1,451.00	1,474.00	1,504.00	1,736.00
Cash Taxes Paid	25,066.00	18,085.00	7,269.00	4,214.00	7,510.00	9,294.00	7,018.00	2,428.00	5,341.00	15,364.00	15,473.00
Free Cash Flow	11,245.00	12,164.00	3,854.00	5,919.00	14,664.00	16,440.00	5,355.00	(2,614.00)	36,053.00	58,390.00	33,450.00
Change in Net Working Capital	-	-	-	-	-	(1,356.00)	-	-	-	-	-

Ticker: XOM US EQUITY

Sort

Ascend

Period Type

Annuals

Consolidated

Yes

Accounting

Mixed

Exxon Mobil Corp

Sector: Energía

Industry: Petroleo, gas y combustibles

Sub-Industry: Petróleo y gas integrados

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
TEV / LTM Total Revenue	Close	1.2x	1.2x	1.5x	2.1x	1.7x	1.2x	1.4x	1.4x	1.1x	1.2x	1.3x
	Average	1.0x	1.1x	1.0x	1.7x	1.9x	1.6x	1.3x	1.0x	1.8x	1.6x	1.2x
	High	1.2x	1.2x	1.5x	2.1x	2.1x	1.8x	1.4x	1.4x	2.0x	1.9x	1.3x
	Low	0.9x	1.0x	0.9x	1.5x	1.7x	1.2x	1.2x	0.7x	1.1x	1.2x	1.0x
TEV / LTM EBITDA	Close	8.1x	8.2x	11.8x	18.1x	12.5x	8.3x	11.0x	14.8x	6.9x	5.3x	6.3x
	Average	6.2x	7.7x	7.4x	12.9x	16.8x	12.0x	8.9x	7.7x	18.9x	9.6x	5.2x
	High	8.1x	8.2x	11.8x	18.1x	18.2x	13.2x	11.0x	14.8x	21.1x	11.5x	6.4x
	Low	5.8x	6.8x	6.2x	11.2x	12.5x	8.3x	8.2x	5.9x	6.9x	5.4x	4.7x
TEV / LTM EBIT	Close	11.5x	12.3x	28.3x	448.7x	33.2x	15.9x	30.1x	--	13.4x	7.5x	9.6x
	Average	8.2x	11.0x	11.2x	32.6x	415.5x	31.8x	17.0x	20.9x	13.4x	18.7x	7.3x
	High	11.6x	12.4x	28.4x	448.6x	451.4x	35.1x	30.1x	30.5x	13.4x	22.4x	9.6x
	Low	7.7x	9.7x	9.3x	26.8x	33.2x	15.8x	15.5x	16.2x	13.4x	7.5x	6.6x
Price / LTM EPS	Close	13.7x	12.3x	19.9x	37.5x	23.3x	13.8x	27.9x	--	11.5x	7.8x	10.5x
	Average	11.2x	13.2x	11.0x	22.1x	33.9x	22.2x	15.0x	17.8x	11.5x	17.2x	7.7x
	High	13.7x	14.2x	19.9x	37.5x	37.7x	24.8x	27.9x	28.3x	11.5x	21.4x	10.5x
	Low	10.6x	11.7x	9.1x	18.7x	23.3x	13.8x	13.5x	12.6x	11.5x	7.8x	7.0x
Price / Book Value	Close	2.5x	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x	1.9x
	Average	2.5x	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x	2.3x
	High	2.8x	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x	2.5x
	Low	2.3x	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x	1.9x
Price / Tangible Book Value	Close	2.5x	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x	1.9x
	Average	2.5x	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x	2.3x
	High	2.8x	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x	2.5x
	Low	2.3x	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x	1.9x
Price / Cash Flow	Close	10.0x	8.8x	10.8x	17.1x	11.8x	8.1x	10.0x	12.0x	5.4x	6.0x	7.3x
	Average	7.5x	9.6x	7.9x	11.9x	15.5x	11.3x	8.7x	6.4x	16.8x	8.1x	6.0x
	High	10.0x	10.3x	10.8x	17.1x	17.2x	12.6x	10.0x	12.0x	19.3x	10.1x	7.3x
	Low	7.0x	8.5x	6.5x	10.1x	11.8x	8.1x	7.9x	4.5x	5.4x	5.6x	5.4x
TEV / LTM FCF	Close	39.8x	32.5x	84.9x	63.7x	24.3x	17.7x	55.6x	--	7.3x	7.9x	12.1x
	Average	19.2x	38.2x	29.4x	93.7x	57.6x	23.2x	19.3x	35.5x	7.3x	10.8x	7.8x
	High	39.8x	41.0x	84.9x	103.6x	64.1x	25.9x	55.6x	56.5x	7.3x	13.5x	12.1x
	Low	18.0x	32.5x	24.2x	63.7x	24.3x	17.7x	17.3x	25.1x	7.3x	7.5x	7.1x
Dividend Yield	Close	2.4	2.9	3.7	3.3	3.7	4.7	4.9	8.4	5.7	3.2	3.7
	Average	2.4	2.5	3.3	3.4	3.6	3.8	4.4	8.0	6.1	3.9	3.3
	High	2.6	2.9	3.9	3.9	3.9	4.7	4.9	10.9	8.4	5.5	3.7
	Low	2.1	2.4	2.9	3.0	3.3	3.4	3.9	4.8	5.2	3.1	3.0

Ticker:	KOM US EQUITY
Period Type:	Quarters

KOM US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Exxon Mobil Corp												
Sector: Energy		Industry: Petrolio, gas y combustibles					Sub-Industry: Petrólio y gas integrados					
	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q	
Ratios												
For the Fiscal Period Ending	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	
Profitability												
Return on Assets	-1.7%	6.9%	7.5%	11.0%	14.7%	15.7%	17.0%	14.2%	11.1%	9.7%	8.8%	
Return on Capital	-2.2%	10.4%	12.0%	17.9%	23.4%	24.3%	27.2%	22.4%	17.6%	14.9%	13.9%	
Return on Equity	-3.5%	14.1%	15.8%	23.2%	29.9%	30.7%	33.5%	27.5%	21.3%	18.0%	16.2%	
Margin Analysis												
Gross Margin	14.7%	14.1%	9.9%	21.3%	21.4%	21.5%	20.0%	15.5%	16.6%	13.7%	15.6%	
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--	
EBITDA Margin	13.7%	15.8%	16.8%	19.0%	20.6%	22.0%	23.1%	21.9%	20.3%	19.2%	18.4%	
EBT Margin	-5.8%	8.4%	12.2%	14.2%	14.2%	16.7%	16.7%	15.1%	13.1%	11.1%	12.0%	
Earnings from Cont. Ops Margin	11.0%	10.2%	6.8%	18.6%	18.8%	18.0%	16.8%	12.1%	13.2%	10.1%	12.3%	
Net Income Margin	9.4%	10.9%	6.2%	16.0%	18.5%	17.3%	13.7%	9.8%	10.2%	9.3%	10.2%	
Normalized Net Income Margin	9.4%	10.5%	10.1%	15.8%	17.5%	15.1%	13.9%	9.8%	10.3%	12.2%	10.2%	
Free Cash Flow Margin	12.5%	16.0%	12.4%	14.5%	18.4%	12.7%	13.1%	5.0%	12.5%	9.1%	11.9%	
Asset Turnover												
Total Asset Turnover	0.7%	0.8%	0.6%	1.0%	1.1%	1.1%	1.1%	1.0%	0.9%	0.6%	0.6%	
Fixed Asset Turnover	1.0%	1.2%	1.4%	1.6%	1.8%	1.8%	1.8%	1.7%	1.4%	1.1%	1.4%	
Accounts Receivable Turnover	8.7%	10.4%	8.7%	4.7%	10.8%	10.8%	8.7%	8.7%	8.7%	8.4%	8.4%	
Inventory Turnover	17.9%	17.9%	15.1%	14.7%	15.0%	13.6%	13.6%	17.1%	11.5%	11.7%	11.5%	
Quick Terms Usability												
Current Ratio	0.9%	1.0%	1.1%	1.2%	1.5%	1.4%	1.5%	1.5%	1.4%	1.5%	1.4%	
Quick Ratio	0.6%	0.7%	0.7%	0.7%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	
Cash from Ops. To Fin. Liab.	0.1%	0.1%	0.7%	0.7%	0.4%	0.4%	0.1%	0.5%	0.5%	0.5%	0.5%	
Acc. Fixed Assets/Chg.	37.1%	34.6%	39.8%	34.7%	33.1%	34.4%	47.1%	46.4%	43.5%	43.1%	43.1%	
Acc. Fixed Investments/Chg.	38.4%	36.4%	37.7%	36.1%	34.4%	34.4%	34.4%	39.4%	31.4%	37.3%	30.8%	
Acc. Fixed Assets/Chg.	--	34.1%	--	--	33.1%	--	--	--	41.4%	--	41.4%	
Acc. Cash Conversion/Pursh.	--	30.0%	--	--	35.7%	--	--	--	33.4%	--	33.4%	
Lower Terms Usability												
Total Debt/Equity	53.8%	50.1%	36.9%	26.4%	21.5%	21.1%	20.1%	20.0%	19.6%	22.4%	19.0%	
Total Debt/Total	25.1%	21.1%	21.7%	19.1%	18.8%	18.7%	16.7%	16.7%	16.7%	19.1%	16.7%	
LT Debt/Equity	27.7%	26.0%	25.7%	27.3%	27.1%	27.0%	18.9%	18.9%	18.5%	20.4%	15.7%	
LT Debt/Total	18.6%	20.7%	19.3%	16.5%	16.5%	15.7%	14.7%	14.7%	14.1%	16.1%	12.7%	
Total Liabilities/Total Assets	51.9%	51.1%	39.9%	29.0%	27.8%	26.4%	26.1%	26.0%	25.1%	27.7%	24.6%	
EBIT / Interest Exp.	57.04%	57.51%	51.80%	106.76%	60.04%	81.08%	88.31%	59.50%	49.10%	50.50%	48.69%	
EBITDA / Interest Exp.	60.56%	63.17%	70.67%	179.55%	113.64%	105.55%	115.07%	66.34%	68.74%	68.64%	66.64%	
EBITDA / PP&E / Interest Exp.	47.09%	44.67%	58.24%	109.47%	60.71%	77.61%	80.97%	54.87%	46.11%	55.86%	45.69%	
Total Debt/Equity	1.71%	1.71%	1.36%	0.76%	0.67%	0.67%	0.67%	0.67%	0.64%	0.74%	0.64%	
Net Debt/Equity	1.57%	1.05%	0.71%	0.47%	0.10%	0.10%	0.10%	0.10%	0.12%	0.24%	0.12%	
Adjusted Y Growth	9.0%	9.6%	9.8%	4.1%	4.4%	6.0%	6.1%	6.0%	4.8%	4.5%	4.6%	
Growth Over Nine Year												
Total Revenue	68.1%	77.8%	57.4%	68.7%	48.7%	54.6%	44.7%	177.4%	116.8%	117.9%	119.6%	
Gross Profit	417.9%	1148.9%	45.1%	717.6%	115.1%	115.1%	127.0%	154.9%	154.9%	154.9%	154.9%	
EBITDA	313.8%	537.5%	104.7%	154.0%	98.1%	56.6%	71.0%	44.7%	137.4%	136.9%	134.4%	
EBT	117.0%	119.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	
EBT	117.0%	119.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	
Earnings from Cont. Ops	117.0%	119.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	
Net Income	117.0%	119.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	
Normalized Net Income	117.0%	119.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	
Diluted EPS before Extra	117.0%	119.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	154.0%	
Accounts Receivable	47.8%	57.3%	30.7%	68.4%	41.7%	38.9%	17.9%	17.9%	17.9%	17.9%	17.9%	
Inventory	6.4%	10.4%	10.4%	10.4%	10.4%	10.4%	6.4%	6.4%	6.4%	6.4%	6.4%	
Net PP&E	117.9%	44.7%	15.7%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	
Total Assets	16.0%	1.4%	6.3%	0.0%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	
Tangible Book Value	16.0%	7.1%	--	11.6%	10.7%	20.7%	--	16.0%	11.6%	7.9%	--	
Common Equity	16.0%	7.1%	--	11.6%	10.7%	20.7%	--	16.0%	11.6%	7.9%	--	
Cash from Ops.	17.5%	127.6%	50.4%	106.9%	107.0%	7.9%	10.5%	151.0%	154.0%	177.4%	157.9%	
Capital Expenditures	115.7%	117.7%	45.7%	34.7%	37.7%	42.4%	30.4%	30.4%	37.7%	42.4%	37.7%	
Unlevered Free Cash Flow	74.7%	1.56E+0%	58.5%	131.6%	111.3%	16.7%	0.5%	175.0%	121.0%	137.0%	117.9%	
Unlevered Free Cash Flow	117.9%	117.9%	116.4%	28.7%	28.7%	116.4%	116.4%	116.4%	116.4%	116.4%	116.4%	
Dividend per Share	0.0%	1.1%	1.1%	1.1%	1.1%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	
F&B Over Three Years												
Total Revenue	6.4%	11.6%	36.1%	85.7%	43.1%	47.7%	30.6%	10.7%	11.0%	0.7%	44.9%	
Gross Profit	76.1%	119.0%	119.0%	119.0%	119.0%	119.0%	119.0%	119.0%	119.0%	119.0%	119.0%	
EBITDA	75.5%	91.4%	76.7%	177.6%	100.0%	161.7%	58.7%	30.7%	11.6%	7.0%	10.4%	
EBT	54.4%	20.1%	--	--	--	--	43.4%	43.4%	43.4%	43.4%	43.4%	
EBT	54.4%	81.1%	--	--	--	--	43.4%	43.4%	43.4%	43.4%	43.4%	
Earnings from Cont. Ops	45.7%	74.9%	--	--	--	--	43.4%	43.4%	43.4%	43.4%	43.4%	
Net Income	45.7%	74.9%	--	--	--	--	43.4%	43.4%	43.4%	43.4%	43.4%	
Normalized Net Income	45.7%	74.9%	--	--	--	--	43.4%	43.4%	43.4%	43.4%	43.4%	
Diluted EPS before Extra	44.7%	74.1%	--	--	--	--	43.4%	43.4%	43.4%	43.4%	43.4%	
Accounts Receivable	8.0%	9.4%	47.1%	58.9%	45.7%	47.4%	35.7%	17.7%	10.0%	8.1%	17.1%	
Inventory	6.4%	0.7%	15.9%	6.4%	16.1%	13.6%	13.6%	13.7%	11.7%	15.7%	7.9%	
Net PP&E	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	
Total Assets	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	
Tangible Book Value	16.0%	16.0%	--	10.4%	10.4%	10.4%	--	16.0%	16.0%	16.0%	16.0%	
Common Equity	16.0%	16.0%	--	10.4%	10.4%	10.4%	--	16.0%	16.0%	16.0%	16.0%	
Cash from Ops.	15.4%	44.7%	51.6%	135.0%	109.8%	27.8%	11.4%	14.9%	150.6%	150.6%	150.6%	
Capital Expenditures	117.9%	117.9%	116.4%	116.4%	116.4%	116.4%	116.4%	116.4%	116.4%	116.4%	116.4%	
Unlevered Free Cash Flow	83.0%	--	475.0%	--	223.0%	461.1%	26.7%	171.6%	9.3%	124.6%	16.1%	
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--	
Dividend per Share	0.0%	0.6%	0.6%	0.6%	0.6%	7.3%	7.3%	7.3%	7.3%	9.9%	9.9%	
F&B Over Three Years												
Total Revenue	11.0%	6.0%	17.5%	18.1%	18.9%	11.0%	14.9%	16.8%	24.9%	31.3%	11.8%	
Gross Profit	8.4%	11.6%	15.7%	15.7%	16.0%	8.4%	16.0%	16.0%	16.0%	17.9%	16.0%	
EBITDA	9.4%	11.6%	15.7%	15.7%	16.0%	9.4%	16.0%	16.0%	16.0%	17.9%	16.0%	
EBT	4.9%	30.6%	81.9%	85.4%	87.1%	89.5%	138.7%	138.7%	137.9%	167.7%	167.7%	
Earnings from Cont. Ops	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	
Net Income	7.7%	11.9%	57.4%	78.7%	81.7%	89.5%	140.6%	138.7%	137.9%	177.4%	167.7%	
Normalized Net Income	7.7%	11.9%	57.4%	78.7%	81.7%	89.5%	140.6%	138.7%	137.9%	177.4%	167.7%	
Diluted EPS before Extra	7.7%	11.9%	57.4%	78.7%	81.7%	89.5%	140.6%	138.7%	137.9%	177.4%	167.7%	
Accounts Receivable	1.9%	4.4%	15.8%	71.0%	18.8%	15.7%	21.0%	21.0%	27.9%	27.7%	17.7%	
Inventory	1.5%	8.0%	4.4%	4.4%	11.1%	13.6%	17.7%	7.9%	11.0%	10.0%	8.4%	
Net PP&E	14.7%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	
Total Assets	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	17.9%	
Tangible Book Value	16.0%	16.0%	--	10.4%	10.4%	10.4%	--	16.0%	16.0%	16.0%	16.0%	
Common Equity	16.0%	16.0%	--	10.4%	10.4%	10.4%	--	16.0%	16.0%	16.0%	16.0%	
Cash from Ops.	7.9%	75.8%	21.0%	49.7%	50.1%	40.5%	27.6%	--	53.8%	60.4%	16.5%	
Capital Expenditures	116.1%	117.9%	116.4%	116.4%	116.4%	116.4%	116.4%	116.4%	116.4%	116.4%	116.4%	
Unlevered Free Cash Flow	14.1%	75.1%	61.3%	151.9%	61.3%	141.9%	77.1%	146.9%	116.4%	146.4%	11.4%	
Unlevered Free Cash Flow	17.1%	110.0%	160.4%	160.4%	160.4%	160.4%	160.4%	160.4%	160.4%	160.4%	160.4%	
Dividend per Share	0.0%	7.4%	7.4%	10.4%	10.4%	1.9%	1.9%	1.9%	1.9%	1.0%	0.0%	
F&B Over Five Years												
Total Revenue	7.0%	7.4%	9.4%	14.7%	17.4%	7.4%	6.0%	3.6%	3.6%	3.7%	5.5%	
Gross Profit	18.7%	4.7%	17.7%	17.7%	26.7%	26.7%	15.4%	8.7%	7.7.7%</			

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Company In Depth Fundamentals - Capital Structure Summary

Ticker: XOM US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petróleo, gas y combustibles Sub-industry: Petróleo y gas integrados

▼	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
	%	%	%	%	%
Equity					
Cost of Equity	7.5%	8.3%	8.6%	8.5%	8.3%
Weight of Equity	91.5%	91.2%	91.9%	89.3%	91.9%
+ Debt					
Cost of Debt	3.1%	3.4%	3.8%	3.3%	3.6%
Weight of Debt	8.5%	8.8%	8.1%	10.7%	8.1%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.2%	7.9%	8.2%	7.9%	7.9%

Capital Structure											
For the Fiscal Period Ending		31/03/2023		30/06/2023		30/09/2023		31/12/2023		31/03/2024	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Net Market Cap	2,296.0	0.5%	3,929.0	0.8%	4,743.0	0.9%	5,712.0	1.3%	8,227.0	1.6%	
LT Borrowings	39,150.0	8.1%	37,567.0	8.0%	36,510.0	7.2%	41,876.0	9.4%	32,213.0	6.5%	
Pref Equity	484,801.4	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	
Total Capital	484,801.4	100.0%	470,817.8	100.0%	507,222.5	100.0%	444,608.6	100.0%	498,774.3	100.0%	

Debt Summary Data											
For the Fiscal Period Ending		31/03/2023		30/06/2023		30/09/2023		31/12/2023		31/03/2024	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	--	--	--	--	--	--	75.0	0.2%	--	--	
Total Revolving Credit	--	--	--	--	--	--	300.0	0.6%	--	--	
Total Capital Leases	--	--	--	--	--	--	2,042.0	4.3%	--	--	
General/Other Borrowings	--	--	--	--	--	--	94.9%	0.2%	--	--	
Total Principal Due	41,446.0	100.0%	41,496.0	100.0%	41,253.0	100.0%	47,588.0	100.0%	40,440.0	100.0%	
Total Debt Outstanding	41,446.0		41,496.0		41,253.0		47,588.0		40,440.0		

Additional Totals										
Total Cash & ST Investments	32,651.0	78.8%	29,528.0	71.2%	32,944.0	79.9%	31,539.0	66.3%	33,320.0	82.4%
Net Debt	8,795.0	21.2%	11,968.0	28.8%	8,309.0	20.1%	16,049.0	33.7%	7,120.0	17.6%
Total Short-Term Borrowings	2,296.0	5.5%	3,929.0	9.5%	4,743.0	11.5%	5,712.0	12.0%	8,227.0	20.3%
Curr. Port. of LT Debt/Cap. Leases	--	--	--	--	--	--	--	--	--	--
Long-Term Debt (incl. Cap. Leases)	39,150.0	94.5%	37,567.0	90.5%	36,510.0	88.5%	41,876.0	88.0%	32,213.0	79.7%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	0.1x	0.1x	0.1x	0.2x	0.1x
Total Debt/EBITDA	0.5x	0.5x	0.6x	0.7x	0.7x
Operating Income/Total Debt	0.3x	0.2x	0.3x	0.2x	0.2x
LTM FCF/Total Debt	1.4x	1.1x	0.9x	0.7x	0.8x
LTM FCF/Total Debt	1.9x	1.6x	1.4x	1.2x	1.3x
FRIT/Interest Expense	88.3x	39.3x	69.1x	30.3x	44.9x
FRIT/Total Interest Expense	88.3x	39.3x	69.1x	30.3x	44.9x
Debt to Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA/CAPEX/Interest Expense	81.0x	34.8x	66.1x	35.9x	43.7x
EBITDA/Total Interest Expense	115.0x	56.3x	95.2x	58.8x	66.7x

Debt Schedule										
Debt Schedule in Yr 1	--	--	--	--	--	32,510.0	74.2%	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--	5,371.0	12.8%	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--	3,651.0	8.3%	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--	1,098.0	2.5%	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--	1,207.0	2.8%	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	9,022.0	20.6%	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	2,305.0	5.3%	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	11,327.0	25.8%	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	41,400.0	100.0%	41,500.0	100.0%	41,400.0	100.0%	43,837.0	100.0%	40,400.0	100.0%

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operating Leases (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	--	--
Rental Expense - Year 2	--	--	--	--	--
Rental Expense - Year 3	--	--	--	--	--
Rental Expense - Year 4	--	--	--	--	--
Rental Expense - Year 5	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--
Rental Expense Beyond Year 5	--	--	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	--	--	--	--	--
----------------------	----	----	----	----	----

Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Company In Depth Fundamentals - Segments

Ticker:	XOM US EQUITY	XOM US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

[illegible][illegible]**GROSS PROFIT BEF TAX****OPERATING PROFIT BEF TAX**

Ticker: XOM US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period Type: Annuals

Consolidated: Yes

Accounting: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,498.00	1,267.00	1,553.00	1,395.00	1,380.00	1,427.00	1,308.00	1,672.00	1,693.00	1,282.00	789.00
Interest Cost	1,825.00	1,945.00	1,635.00	1,637.00	1,570.00	1,475.00	1,529.00	1,365.00	1,084.00	1,132.00	1,586.00
Expected Return on Plan Assets	(1,963.00)	(1,992.00)	(1,924.00)	(1,653.00)	(1,775.00)	(1,678.00)	(1,345.00)	(1,734.00)	(1,753.00)	(1,375.00)	(1,220.00)
Pension Expense (Income)	3,727.00	2,661.00	3,152.00	2,788.00	2,769.00	2,358.00	2,230.00	2,565.00	2,243.00	1,598.00	1,405.00
Other Postretirement Cost											
Service Cost	176.00	140.00	170.00	153.00	129.00	152.00	139.00	181.00	188.00	138.00	78.00
Interest Cost	352.00	383.00	346.00	344.00	317.00	301.00	315.00	277.00	221.00	216.00	276.00
Expected Return on Plan Assets	(41.00)	(37.00)	(28.00)	(25.00)	(24.00)	(23.00)	(15.00)	(18.00)	(19.00)	(14.00)	(14.00)
Other Postretirement Benefits Expense (I	736.00	616.00	670.00	595.00	485.00	506.00	452.00	493.00	424.00	304.00	176.00
Pension Funded Status											
Fair Value of Plan Assets	30,473.00	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00	29,798.00
Actual Return (Loss) on Plan Assets	2,221.00	4,650.00	611.00	3,392.00	3,273.00	(725.00)	5,316.00	5,064.00	1,050.00	(8,552.00)	2,605.00
Employer Contribution	1,020.00	2,030.00	515.00	2,560.00	1,059.00	929.00	1,624.00	1,601.00	1,087.00	4,251.00	615.00
Benefits Paid	(3,831.00)	(2,793.00)	(3,337.00)	(2,704.00)	(4,255.00)	(2,999.00)	(2,496.00)	(3,304.00)	(5,360.00)	(4,374.00)	(2,084.00)
Projected Benefit Obligation	44,661.00	50,576.00	44,700.00	45,156.00	47,273.00	43,552.00	50,877.00	55,288.00	48,003.00	31,692.00	34,470.00
Over(Under) Funded Pension	(14,188.00)	(17,566.00)	(15,298.00)	(13,320.00)	(13,030.00)	(12,932.00)	(14,325.00)	(13,772.00)	(9,857.00)	(3,946.00)	(4,672.00)
Accumulated Benefit Obligation	37,938.00	42,703.00	38,028.00	39,112.00	41,114.00	38,033.00	43,623.00	48,454.00	43,154.00	28,414.00	30,802.00
Pension Funding Ratio	68.23	65.27	65.78	70.50	72.44	70.31	71.84	75.09	79.47	87.55	86.45
Other Postretirement Funded Status											
Fair Value of Plan Assets	620.00	468.00	414.00	411.00	427.00	386.00	425.00	446.00	440.00	348.00	371.00
Actual Return (Loss) on Plan Assets	64.00	41.00	-	20.00	40.00	(13.00)	54.00	42.00	20.00	(66.00)	36.00
Employer Contribution	35.00	31.00	42.00	36.00	34.00	30.00	41.00	37.00	28.00	27.00	38.00
Benefits Paid	(511.00)	(525.00)	(482.00)	(537.00)	(543.00)	(528.00)	(517.00)	(510.00)	(517.00)	(492.00)	(545.00)
Projected Benefit Obligation	7,868.00	9,436.00	8,282.00	7,800.00	8,100.00	7,471.00	8,113.00	8,135.00	7,265.00	5,211.00	5,014.00
Over(Under) Funded Post Ret Benefits	(7,248.00)	(8,968.00)	(7,868.00)	(7,389.00)	(7,673.00)	(7,085.00)	(7,688.00)	(7,689.00)	(6,825.00)	(4,863.00)	(4,643.00)
Other Post-Retirement Funding Ratio	7.88	4.96	5.00	5.27	5.27	5.17	5.24	5.48	6.06	6.68	7.40
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	6.84	6.67	6.31	5.75	5.69	5.17	4.55	4.54	4.52	3.94	4.58
Discount Rate used on Plan Liabilities	4.75	4.58	3.49	3.89	3.51	3.22	3.58	2.77	2.06	2.51	5.17
Rate of Compensation Increase	5.54	5.54	5.22	4.77	4.71	4.91	4.90	5.17	4.70	4.32	4.93
Other Postretirement Benefits											
Expected Return on Plan Assets	7.25	7.25	7.00	6.50	6.50	6.00	4.60	4.60	4.60	3.80	4.70
Discount Rate used on Plan Liabilities	5.00	5.00	4.00	4.25	4.25	3.80	4.40	3.50	2.80	3.10	5.60
Health Care Cost Trend Projected(next y	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.00	4.00	4.00
Pension Plan Asset Allocation											
Fair Value of Plan Assets	30,473.00	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00	29,798.00
Asset Category - Equities %	46.22	35.64	35.90	36.41	26.91	25.33	27.73	27.89	24.02	24.91	26.31
Asset Category - Debt %	49.53	60.18	59.72	59.29	69.05	70.58	68.90	69.11	72.53	73.66	71.92
Asset Category - Real Estate %	0.45	0.17	-	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	-	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	0.34	0.57	0.25	0.76	0.86	0.64	0.58	1.08	1.01	1.34	1.44
Asset Category - Other %	0.11	0.12	0.14	0.11	0.09	0.09	0.08	0.07	0.07	0.09	0.10
Expected Pension Payments											
Year 1	1,279.00	2,822.00	2,693.00	2,907.00	2,547.00	2,466.00	2,611.00	3,744.00	2,479.00	2,105.00	2,253.00
Year 2	2,813.00	2,767.00	2,619.00	2,668.00	2,442.00	2,423.00	2,501.00	2,272.00	2,364.00	2,103.00	2,211.00
Year 3	2,849.00	2,807.00	2,589.00	2,607.00	2,464.00	2,437.00	2,507.00	2,319.00	2,384.00	2,108.00	2,208.00
Year 4	2,850.00	2,743.00	2,575.00	2,572.00	2,471.00	2,440.00	2,527.00	2,364.00	2,330.00	2,118.00	2,251.00
Year 5	2,810.00	2,749.00	2,569.00	2,551.00	2,505.00	2,463.00	2,548.00	2,328.00	2,309.00	2,178.00	2,303.00
Beyond Year 5	13,999.00	13,702.00	12,953.00	12,737.00	12,517.00	12,199.00	12,637.00	12,245.00	11,948.00	11,408.00	11,760.00
Expected Postretirement Benefits											
Year 1	481.00	491.00	481.00	483.00	484.00	473.00	464.00	446.00	444.00	420.00	719.00
Year 2	497.00	504.00	495.00	493.00	491.00	478.00	466.00	449.00	436.00	417.00	689.00
Year 3	511.00	516.00	507.00	500.00	497.00	481.00	465.00	445.00	432.00	414.00	2,049.00
Year 4	523.00	527.00	518.00	506.00	499.00	485.00	463.00	444.00	429.00	409.00	-
Year 5	533.00	536.00	526.00	509.00	498.00	479.00	462.00	442.00	421.00	406.00	2.00
Beyond Year 5	2,770.00	2,785.00	2,688.00	2,549.00	2,503.00	2,385.00	2,328.00	2,201.00	2,113.00	2,058.00	4.00

Period Type	Annuals	
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Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

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